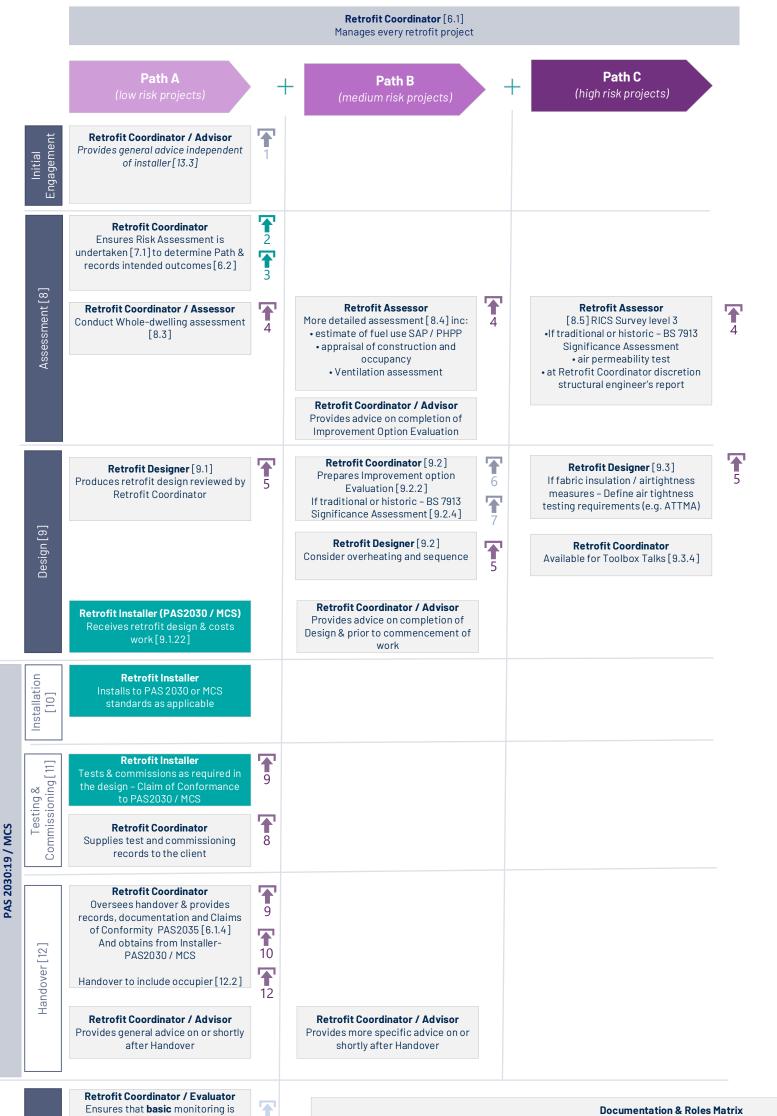


PAS 2035:2019 - Overview for Discussion (v1.4 26 June 2019)



Notes:

This document has been created to provide a simple overview of PAS2035 and the key actions of the various parties in the process.

This must be used in conjunction with PAS2035:2019.

The same person can perform multiple roles if suitably qualified and conflict of interest managed.

TrustMark has set out to utilise the Data Warehouse as the repository for the various reports in the supply chain simplifying the process by reducing the requirements for local record keeping and establishing a single point of reference for a job.

Conventions used:

- Numbers in square brackets relate to clauses in the standard where further guidance can be found e.g. [6.1] - Numbers below an arrow symbol relate to documents and the Data Warehouse.

carried out.[14.4] Includes: Questionnaire

Retrofit Coordinator/ Evaluator Ensures that Intermediate monitoring is carried out where outcomes different to those intended.[14.5]

Includes: Inspection, air tightness test, fuel use within 6mths of basic monitoring

donitoring & Evaluation [14]

Retrofit Coordinator / Evaluator Ensures that **advanced** monitoring is carried out where intermediate monitoring indicates that further investigation in necessary [14.6]

includes: Post Construction Review, Thermographic survey, Post, Occupancy Evaluation within 2yrs of basic survey

ld	PAS2035	Title	# of	Advisor	Assessor	Designer	Retrofit	Installer	Evaluator
	clause		documents				Coordinator		
1		Advice report	0+	Y			Y		
2	[7.1]	Risk Assessment	1+		Y		Y		
3	[6.2]	Intended Outcomes	1				Y		
4	[8]	Assessment Report	1+		Y		Y		
5	[9]	Retrofit Design	1+			Y	Y		
6	[9.2.2]	Improvement Option Evaluation	1				Y		
7	[9.2.10]	Medium Term Low Carbon Plan	1				Y		
8	[12.1]	Handover documents for Client	1+				Y		
9	[11.3]	Claim of Compliance PAS2030	1+				Y	Y	
10	[6.1.4]	Claim of Compliance PAS2035	1				Y		
11	[14]	Monitoring and Evaluation outcomes	1+				Y		Y
12	[12.1.2]	Guarantee	1+				Y	Y	
13		Other commisioning certificates	1+				Y	Y	

denotes

Ŧ Mandatory Ŧ Mandatory can be part of Assessment Ŧ

Non-Mandatory

